

Resources:

Natalie B. Choate, Life & Death Planning for Retirement Benefits

www.ataxplan.com

Ataxplan Publications

P.O. Box 51371

Boston, MA 02205-1371

617-439-2994

IRA Answer Book & Roth IRA Answer Book

Wolters Kluwer/ Aspen Publishers

<http://www.aspenpublishers.com/search/fbsearch.asp?k=roth+ira+answer+book&nsrt=&stag=>

customer.service@aspenpublishers.com

7201 McKinney Circle

Frederick, MD 21704

1-800-234-1660

Ed Slott's Newsletter

www.ira-help.com

Robert Keebler, CPA, MST (Projection software & classes)

Baker Tilly Virchow Krause LLP

2201 E. Enterprise Avenue, Suite 100

Appleton, WI 54913

Tel: (920) 739-3345

Robert.Keebler@bakertilly.com

Brentmark (Projection software)

www.brentmark.com/

Leimberg (Email commentaries from experts in Roths, IRAs and estate planning)

www.leimberg.com/